



87th EUROCONSTRUCT

Conference

ROME

12th & 13th (+14th) June 2019

THE 87th EUROCONSTRUCT Conference



Venue: La Casa dell'Architettura – Acquario Romano

Programme of the conference day

Photo: Acquario romano - ©Leonardo Sagnotti

Thursday 13th June 2019



International Macroeconomic Outlook



Global Construction (macro-trends, scenarios and forecasts)



European construction outlook



European market by region & sector to 2021



Special topic: investing in water and the value of water



Rome 12th & 13th June 2019

Thursday 13th June 2019 programme

Morning session

08.00 Participant registration

GLOBAL MACROECONOMIC OUTLOOK AND EUROPEAN CONSTRUCTION MARKET

09.00	WELCOME GREETINGS	President Order of Architects of Rome
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09.20	INTERNATIONAL MACROECONOMIC OUTLOOK	ALESSANDRO TERZULLI SACE
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09.40 GLOBAL CONSTRUCTION
(MACRO-TRENDS, SCENARIOS
AND FORECAST) **ANTONIO MURA**
CRESME



10.00	EUROPEAN CONSTRUCTION OUTLOOK	ANTONELLA STEMPERINI CRESME
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EUROPEAN CONSTRUCTION MARKET BY REGION & SECTOR

10.20 CONSTRUCTION MARKET UP TO 2021 IN BELGIUM FRANCE, AND THE NETHERLANDS **OEBELE VRIES EIB**



10.40 CONSTRUCTION MARKET UP TO 2021 IN IRELAND AND UK JAMES HASTINGS
EXPERIAN

11.00	COFFEE BREAK
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11.30 CONSTRUCTION MARKET UP TO 2021 IN AUSTRIA, GERMANY AND SWITZERLAND LUDWIG DORFFMEISTER IFO INSTITUTE

11.50	CONSTRUCTION MARKET UP TO 2021 IN PORTUGAL AND SPAIN	JOSEP R FONTANA ITEC
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12.10 CONSTRUCTION MARKET UP TO 2021 IN THE NORDIC COUNTRIES (DENMARK, FINLAND, NORWAY, SWEDEN)
ANDERS BJERRE CIFS

12.30 CONSTRUCTION MARKET UP TO 2021 IN CENTRAL-EASTERN EUROPE (CZECH REPUBLIC, HUNGARY, POLAND, SLOVAKIA) JANOS GASPAR **BUILDECON**

12.50 CONSTRUCTION MARKET UP TO 2021 IN ITALY **LORENZO BELLICINI**
CRESME

13.10 QUESTION TIME

13.25 ANNOUNCEMENT OF THE NEXT EUROCONSTRUCT CONFERENCE

13.30 - 14.30 Buffet Lunch

Thursday 13th June 2019 programme

Afternoon session

SPECIAL TOPIC: INVESTING IN WATER AND THE VALUE OF WATER

14.30	LEAVING NO ONE BEHIND – THE 2019 UN WORLD WATER DEVELOPMENT REPORT	MICHELA MILETTO - UNESCO - WWAP
14.45	UNESCO REPORT: WWAP WATER ROOMS	ENDRO MARTINI – ALTA SCUOLA
15.00	WATER INNOVATION: STRATEGIC SCENARIO	ANDREA RUBINI - WATER SUPPLY AND SANITATION TECHNOLOGY PLATFORM - WssTP
15.15	INVESTING IN WATER: THE FINANCIAL INSTRUMENTS AVAILABLE	SIMONA CAMERANO – CASSA DEPOSITI E PRESITI
15.30	WATER MANAGEMENT IN FRANCE	PASCAL MARLIER - LE BIPE – BDO ADVISORY
15.45	MARKET, TENDERS, INVESTMENT: THE SCENARIO FOR WATER MARKET IN ITALY	LORENZO BELLICINI - CRESME
16.00	PANEL DISCUSSION: THE FUTURE OF WATER INFRASTRUCTURES: INVESTMENTS AND BEST PRACTICES	GIORDANO COLARULLO – UTILITALIA ALESSANDRO RUSSO - CAP HOLDING FRANCESCO FOGACCI – HERA ACEA*
17.00	CLOSING REMARKS	ANDREA GUERRINI - WAREG-ARERA

Friday 14th June 2019

Additional conference:

WATER, TERRITORY AND BUILT ENVIRONMENT, INNOVATION AND RESILIENCE

SESSION 1: WATER AND ENVIRONMENT

TERRITORY TRANSFORMATION, WATER MANAGEMENT, SUSTAINABILITY, DIGITALIZATION, INNOVATION

09.30	INTRODUCTION: WATER, SUSTAINABILITY, RESILIENCE: THE POINT OF VIEW FROM ITALY	MARTINA BUSSETTINI ISPRA – BIO ACAM
9.45	PROTECTING FROM WATER: ENVIRONMENTAL ENGINEERING, ARCHITECTURE OF THE TERRITORY AND FLUXES MANAGEMENT	GIACOMO GALIBERTI STUDIO MAIONE
10.00	WATER AND CONTAMINATION: PURIFICATION	STEFANO CETTI METROPOLITANA MILANESE
10.15	WATER AND ENERGY PRODUCTION	GSE*
10.30	PANEL DISCUSSION: WITHOUT WATER, TOO MUCH WATER Moderator: FILIPPO SOCCODATO – ALTA SCUOLA	PIETRO LAUREANO* (ATLANTE D'ACQUA) - MEUCCIO BERSELLI (DISTRICT BASIN AUTHORITY OF THE PO RIVER) - ERASMO D'ANGELIS (DISTRICT BASIN AUTHORITY CENTRAL APENNINES) - MASSIMO GARGANO (NATIONAL ASSOCIATION FOR ITALIAN LAND RECLAMATION)

SESSION 2: WATER AND CITIES

11.20	URBAN RESILIENCE	MARCO FANTOZZI
11.35	AN INNOVATIVE AND SUSTAINABLE WATER AND SEWAGE NETWORK	WATER ENERGY TEAM
11.50	WATER SMART GRID : INTERNET OF WATER ELUX	STEFANO RINALDI BRESCIA UNIVERSITY
12.05-13.00	PANEL DISCUSSION: WATER, RESILIENCE, DIGITALIZATION AND BEST PRACTICES	ANDREA GAMBI (ROMAGNA ACQUE) - ESTRA ACQUEDOTTO PUGLIESE

13.00 -14.00 Buffet lunch in the garden

SESSION 3: WATER AND BUILDINGS IN THE FUTURE

14.00	INTRODUCTION: WATER SAVING FOR THE ENVIRONMENTAL SUSTAINABILITY	CHIARA TONELLI UNIROMATRE
14.20	LIVING IN THE SPACE: WATER AND MARS	ELENA PETTINELLI UNIROMATRE
14.40	PURIFYING BLACK WATER TO DRINK IT	FRANCO CATALDO UNITUSCIA

SESSION 4: WATER AND PLANTS IN THE FUTURE

15.00	NEW WATER SUPPLY SYSTEMS	MICHELE LA ROCCA UNIROMATRE
15.20	WATER DIGITALIZATION, MANAGEMENT AND MEASUREMENT	OSVALDO PALEARI SENSUS XYLEM
15.40	PANEL DISCUSSION: WATER IN 2040 - OVERVIEW OF TECHNOLOGICAL INNOVATIONS WITH PRODUCERS	OVERVIEW OF H2O INNOVATIONS AWARDED IN OCTOBER 2018
16.40	CONCLUSIONS	
17.00	CLOSING	

* To be confirmed

Pre-conference and conference venues

Pre-conference event

On the **12th of June** all conference participants are welcomed to a gala dinner in a unique location, the terrace of the **Casa dei Cavalieri di Rodi**, located in the Foro di Augusto.



Casa dei Cavalieri di Rodi
Piazza del Grillo, 1

Conference venue



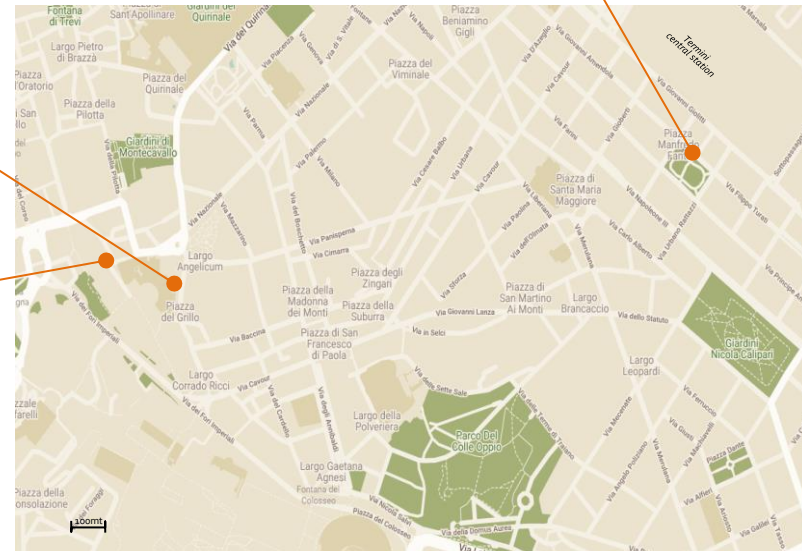
Casa dell'Architettura - Acquario Romano
Piazza Manfredo Fanti, 47

Before the dinner a guided tour to the Domus Romane in Palazzo Valentini will be organised.



Domus Romane - Palazzo Valentini (detail)
Via Foro Traiano, 85

Timetable	Places available
14:30	14
15:00	17
15:30	17
16:00	17
17:00	17
17:30	18



A set of guided visits have been reserved from 14.30 to 17.30, for a maximum of 18 people each. Each guided tour will last 90 minutes and an English guide will be provided. Please choose the most convenient.

Conference packages

	Premium package	Standard package	Additional participants from same company
	€2.200 (VAT excluded)	€1.600 (VAT excluded)	€600 (VAT excluded)
12 th June Welcoming evening	✓	✓	✓
13 th June Conference participation	✓	✓	✓
Summary report+Conference report	✓	✓	✓
Country report	✓		

For EU companies VAT will not be charged in presence of VIES registration

All EUROCONSTRUCT conference participants have free access to the 14th June conference

14 th June Conference participation	✓	✓	✓
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Austria: WIFO – Austrian Institute of Economic Research, www.wifo.ac.at

Belgium: Aquiec-Vkebi, www.aquiec.be

Denmark: CIFS - The Copenhagen Institute for Futures Studies, www.cifs.dk

Finland: Forecon, www.forecon.fi

France: BDO-BIPE Advisory, www.bipe.com

Germany: IFO Institute, www.cesifo-group.de

Hungary: Buildecon Ltd, www.buildecon.com

Ireland: DKM Economic Consultants, www.dkm.ie

Italy: CRESME, www.cresme.it

Netherlands: EIB - Economic Institute for Construction and Housing, www.eib.nl

Norway: Prognosesenteret AS, www.prognosesenteret.no

Poland: PAB – Polish Construction Research & Forecasting, www.euroconstruct.pl

Portugal: Tecninvest, www.tecninvest.com

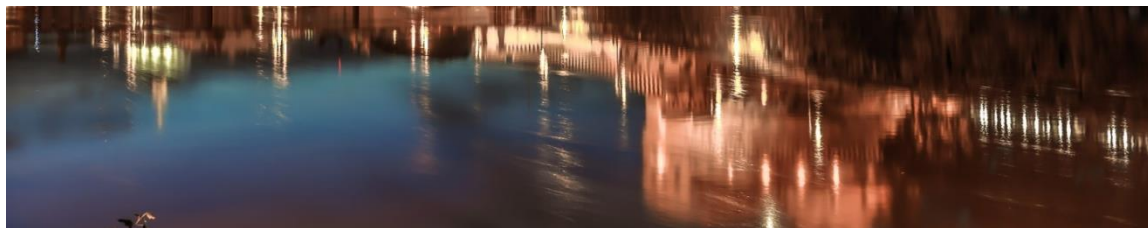
Slovak Republic: ÚEOS – Komerčia, a.s, www.ueos.sk

Spain: ITeC - The Catalonia Institute of Construction Technology, www.itec.es

Sweden: Prognoscentret AB, www.prognoscentret.se

Switzerland: KOF Swiss Economic Institute (the Swiss Federal Institute of Technology), www.kof.ethz.ch

United Kingdom: Experian plc, www.experian.co.uk/economics



SEE YOU IN ROME

In June 2019



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Euroconstruct.org

